

# FALL LEADERSHIP SUMMIT INCLUDING PRESIDENTS COUNCIL EMPOWERING LOCAL LEADERS

PRESIDENTS COUNCIL AND FALL LEADERSHIP TRAINING CLASSES WILL BE HELD FROM 10:00 A.M. TO 3:00 P.M.,  
LUNCH SERVED AT 12:30

CONSTITUENCY COMMITTEES WILL MEET FROM 3:00 - 4:00 P.M.

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**POLITICAL ACTION CONFERENCE:** An opportunity to learn about issues likely to be important in the next election, as requested by PAC Coordinators.

- Health Care
- Education Reform
- Economy/State Budget/Taxes
- Census/Reapportionment
- Constitutional Convention

Goal is that each Political Coordinator will leave the conference knowledgeable about the issues, be able to discuss them with their colleagues, and be able to question potential candidates when they say, for instance, that they “support education reforms” by asking specifics.

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**FINANCIAL ANALYST:** Analyzing employers’ finances. Learn what documents and reports are of most value, simple ways to obtain them, and how to interpret and evaluate this new found information.

- Access K-12 District Finances
- Assess K-12 District Finances

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**TREASURER TRAINING:** Guidelines for keeping local finances.

- Duties of a Treasurer
- Best Practices for Affiliate Finances
- Budgets
- Per Capita Dues/ Agency Fee
- IRS Requirements
- Department of Labor Requirements
- Data Management

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## **PRESIDENTS COUNCIL**

- These are hard times and our rights and benefits are under attack  
What’s going on - State and local issues?
- What do we do about it?  
They are coming after us with everything they have. We need to fight back with everything we have.
- Discussion of your issues

**3:00 - 4:00 p.m.**

**CONSTITUENCY COMMITTEES:** Constitution Committees will meet to plan for the year by identifying issues and action goals. Everyone attending the Leadership Conference is encouraged to select a committee and participate.

- PreK-12 Teachers
- PSRPs
- Higher Education
- ISDs

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**HEALTH CARE ADVOCATE:** Information and strategies to impact health insurance cost and the quality of benefits. Includes a review of past subjects and expanding knowledge on Health Care Committees, Wellness Objectives and Tools. A look at the newest sales gimmicks brought to our attention from bargaining committees like yours.

- Role/Objective
- Review Material
  - Cost
  - Plan Analysis
  - Rate Development & Accounting Settlement
- Developing Wellness Committees
- Wellness Tools
- Be Aware - Newest Sales Gimmicks

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**RETIREMENT REPRESENTATIVE:** An overview of the Michigan Public School Employee Retirement System including the following:

- Eligibility Requirements
- Planning for Retirement
- Calculating your Pension
- Purchasing Service Credits
- Financial Planning
- Legislative Issues

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**COMMUNITY OUTREACH INITIATIVE:** An overview of why a community outreach program is of value to your local, why media matters and how to go about getting your message out.

- Building Coalitions
- Developing Community Support and Understanding
- Collecting Data
- Developing a Plan
- Setting goals for a successful and sustainable outreach program